

Lively Wiki

A Development Environment for Creating and Sharing Active Web Content

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ABSTRACT

Wikis are Web-based collaborative systems designed to help people share information. Wikis have become popular due to their openness which gives users complete control over the organization and the content of wiki pages. Unfortunately existing wiki engines restrict users to enter only passive content, such as text, graphics, and videos and do not allow users to customize wiki pages. Thus, wikis cannot be used to host or author rich dynamic and interactive content.

In this paper we present Lively Wiki, a development and collaboration environment based on the Lively Kernel which enables users to create rich and interactive Web pages and applications – without leaving the Web. Lively Wiki combines the wiki metaphor with a direct-manipulation user interface and adds a concept for Web programming as well as programming tool support to create an easy to use, scalable, and extendable Web authoring tool. Moreover, Lively Wiki is self-supporting, i.e. the development tools were used for creating its own implementation thereby giving users the freedom to customize every aspect of the system.

Categories and Subject Descriptors

D.2.6 [Programming Environments]; D.2.2 [Design Tools and Techniques]; D.3 [Programming Languages]; H.5.4 [Hypertext/Hypermedia]

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General Terms

Design, Human Factors

Keywords

Wikis, Application Wikis, Web Application, Morphic, User Innovation, Development Environment, End-user Programming

1. INTRODUCTION

During the last decade the Internet and especially the World Wide Web have become more and more a platform for applications which are replacing traditional desktop software. This paradigm shift towards Web-based software seems to continue [36, 34] and there are good reasons. Software in the Web is platform independent, it can be accessed from all over the world, upgrades can be done immediately and centrally without affecting users, usually no installation is necessary to run it, and users can interact and collaborate. However, using the Web as an application platform also has several drawbacks. The static publishing model of server-hosted hypertext and the strict client/server architecture make creating applications for the Web different from and often more complicated than creating applications for desktop environments [36].

In detail this means that developers have to integrate several different technologies at once [12, 39]: (X)HTML, XML, Cascading Style Sheets, JavaScript and the Document Object Model (DOM) interface, PHP, ASP, Java or another programming language for server side programming. Additionally there is the inherent multi-tier architecture which forces a conceptual separation into a presentation layer and domain/backup layer (server), resulting in complex software architectures using the Model-View-Controller [11] or Model-View-Presenter [10] design pattern even for simple applications.

These technical obstacles make it hard to create interactive, rich, and lightweight applications. In comparison, non Web-based development and authoring environments like HyperCard [3, 15] and Smalltalk programming environments [13], especially Squeak [19], make it easy to create these kind of applications due to their graphical and flexible UIs, uncomplicated programming interfaces, and direct development models.

With Lively Wiki we want to combine the advantages of the Web with the development capabilities of the mentioned authoring systems to create a general purpose Web programming environment that allows the creation of interactive and dynamic applications. To allow openness, incremental changes, and collaboration we combined wiki principles [8] with a Web development model and programming tools. To implement our system we extended the Lively Kernel, a Web framework providing a convenient abstraction of different Web technologies [20].

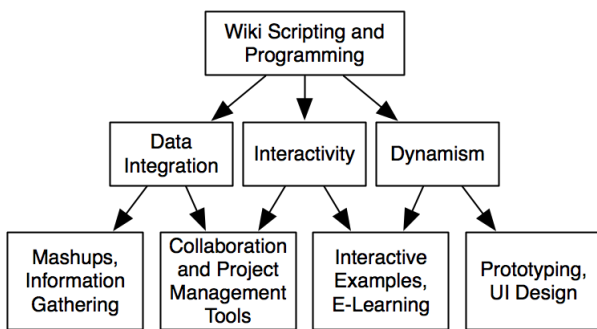


Figure 1: Active wikis enable new usage scenarios

Additionally to reported use cases for End-user Web development [31, 4] we can imagine several other examples for using programming capabilities in the Web. Figure 1 shows a summary of use case categories. Content whose main purpose it is to convey knowledge can be made more informative and more vivid by combining interactive and multimedia elements. Wikipedia articles could have user created interactive examples attached making certain topics more comprehensible. Articles would not just have a static form but combine text with non-linear complex systems into Active Essays as described by Kay [21, 44]. Project teams could rapidly design and implement their own tools for supporting their workflow, for example a collaborative calendar as presented in section 5. Applications could gather information from different sources and create information compendiums and mashups. An accessible and interactive environment allows also to quickly create prototypes and try out UI designs. Of course those applications could be individually combined.

The remainder of the paper is organized as follows. Section 2 gives a short overview of the state of the art of programming in the Web. Section 3 describes the concepts and ideas behind Lively Wiki. Section 4 discusses the implementation of our system. Section 5 presents applications that were developed in the wiki. Section 6 discusses the related work and section 7 summarizes the work and gives an outlook.

2. CLIENT SIDE AUTHORIZING AND PROGRAMMING IN THE WEB

Web programming is usually done on the Web server side using technologies like the Common Gateway Interface (CGI), Web server extensions with modules, or Web frameworks that integrate the different Web technologies [39]. To create or change these applications, server access and knowledge about the different Web technologies is required. Although Web browsers support dynamic scripting since the introduction of JavaScript these capabilities were seldom used to enable users to influence the behavior of Web programs. Client side Web development is emerging as a new field of software engineering empowering users to create applications by using nothing else than a Web browser [35]. The purpose of these programming systems is mainly to create situational applications [33] which allow users to automate tasks or integrate data. We found several different types of implementations:

- Bookmarklets are bookmarks that execute a JavaScript expression [30]
- Programming systems implemented as Web browser extensions [6] allow to define and execute actions on DOM elements
- Mashups dynamically combine content from more than one Web site [34]
- Application Wikis combine wiki markup with scripting languages
- Active Web Essays [44] bring the authoring of Active Essays [21] to the Web

These tools bring development capabilities to end-users, however, they are mostly domain specific and do not allow general purpose programming. It was argued that end-users need robust and constrained environments in order to create productive results [4]. We agree with that statement, however, we do not believe that a platform used to create end-user programming tools should be constrained per se. We therefore base our work on the Lively Kernel.

The Lively Kernel is a client side platform for Web application development running in modern Web browsers without installation and is implemented entirely in JavaScript [20, 35]. The goal of the Lively Kernel project is to create a framework in which application development should not be "more complicated, less general, or any less fun than other modes of programming" [20]. The Lively Kernel implements the composable graphics system Morphic [26] which can be used to display and animate objects and process user inputs. The current version uses SVG and canvas as underlying graphic libraries, however, it provides a complete abstraction from the interfaces of those systems and users interact with the Morphic interface. Lively Kernel's interface also has support for networking (abstracting XMLHttpRequest), provides an object system, and has several other programming conveniences.

Although the Lively Kernel provides tools for browsing and editing source code those tools proved to be tedious to handle, were not able to show the source code for all parts of the system, and, most important, were not sufficient for general development purposes, especially not for programming in a wiki.

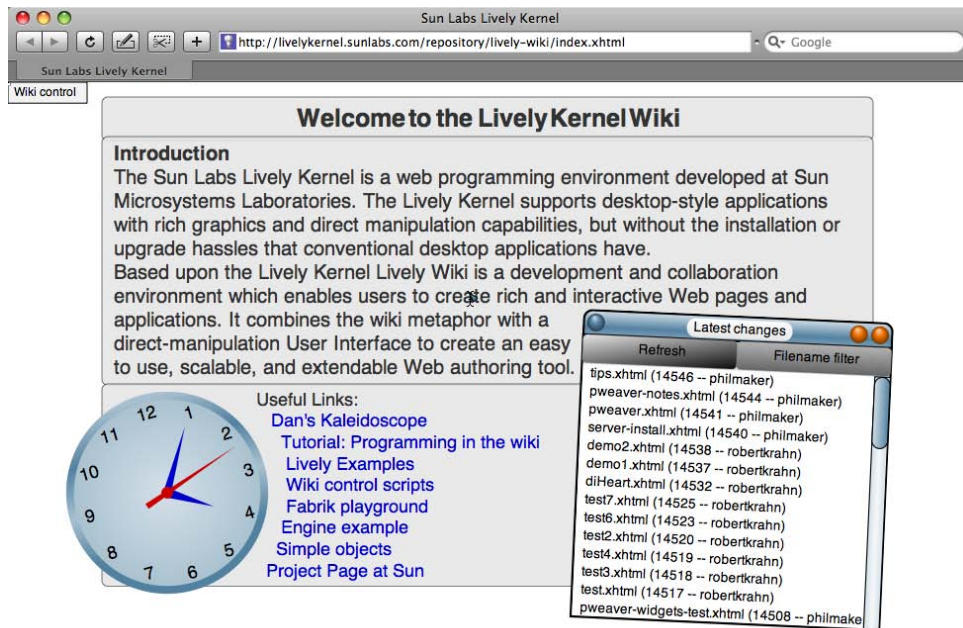


Figure 2: Lively Wiki start world

3. LIVELY WIKI: CREATING AND SHARING ACTIVE CONTENT

Lively Wiki is a development and collaboration environment based on the Lively Kernel that enables users to create rich and interactive Web pages and applications. It combines the wiki metaphor with a direct-manipulation user interface to create an easy to use, scalable, and extendable Web authoring tool.

3.1 Wiki Structure and Principles

The primary unit for structuring content in Lively Wiki is a world. Worlds are web pages that are identified by a URL and can be loaded with a Web browser. Doing this, the world content is loaded and the Lively Wiki system is started. A user can then interact with and change the contents of that world. Worlds can include links to other worlds. Creating new worlds can be done by clicking on a link to a not existing world or by saving an existing world with a different name. In both cases the new world is a clone of the old one.

Lively Wiki follows the wiki design principles [8]. Lively Wiki is an open system, allowing users to change worlds as they see fit¹. It allows incremental changes by not requiring referenced worlds to be existing yet and by allowing users to define world content and behavior gradually. This enables Lively Wiki to support growth and content evolution, it hence has an organic structure². The universal principle applies because the mechanisms of organizing the world structure and editing text content are the same, as are the mechanisms for changing page behavior and the overall wiki behavior. Furthermore, Lively Wiki is tolerant to errors as

¹The current prototype allows write access only for registered users, however, requiring an user account for modifying the content can be made optional.

²See section 5 for a visualization of the world structure and its changes.

non-affected behavior will continue to work when errors in other parts exist. When errors occur in basic system parts Lively Wiki allows users to revert a world to an older working version.

3.2 User interface

Lively Wiki's goal is to make the user-system interaction easy and straightforward. Instead of having editing modes and markup languages for modifying wiki worlds we prefer a direct, more desktop-like user interaction. We use Lively Kernel's Morphic implementation. Morphic is a user interface construction environment [27, 26]. Its two main principles are directness and liveness. Directness means that there is no intermediate representation or mode when manipulating objects. Liveness means that screen objects are interactive and active, i.e. they react to user input and can have a custom behavior. These principles allow the iterative creation of graphical interfaces in direct manner. This means that screen objects (Morphs) can be manipulated directly with a pointing device. To edit text, for example, a user clicks into a text morph and starts editing. Via the context menu or with shortcuts text attributes can be changed. Of course editing capabilities for morphs can also be turned off individually.

In the same way other morphs can be modified and created. Users are able to layout and compose complex worlds by clicking and dragging objects. No predefined style limits world layouts (although such layout policies can be individually defined, however, currently Lively Wiki has only simple flow layouts). There exist several predefined morph types, the most important are: Rectangle, ellipse, text, image, and video morphs.

Figure 3 shows an example for a user defined world and applications: The Todo-application in the foreground was composed out of other morphs. Users can create new entries by copying old entries and changing their labels.

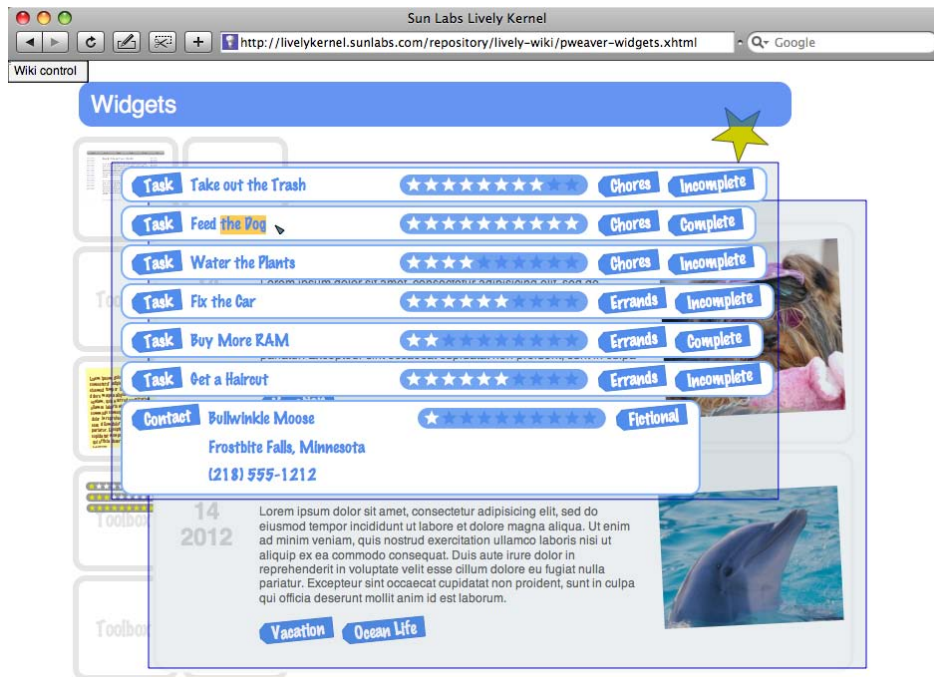


Figure 3: A Lively Wiki world showing user created applications¹

3.3 Programming with Lively Wiki

When creating the programming capabilities for Lively Wiki we had two goals: To not restrict the expressiveness and the programming potential and at the same time make programming in the wiki not harder than editing other content of wiki pages. The Lively Kernel already had tools for browsing and editing source code built into it. However those tools proved to be tedious to handle, were not able to show the source code for all parts of the system, and, most important, were not sufficient for general development purposes, especially not for programming in a wiki. In a wiki, changes should not affect the entire system but should be applied to local worlds only. Therefore, we created a development model and tools which specifically support wiki programming.

3.3.1 Programming Model and Process

In addition to editing the static content of worlds, Lively Wiki users can also define the behavior of objects in those worlds. We do not restrict the programmability of the wiki to certain use cases like creating mashups; users can change the system in a general and not predefined manner. Because the wiki is completely implemented in itself there are no restrictions and literally every aspect of the system can be changed.

When a world without changes is loaded, the behavior of objects is defined by the base system of Lively Wiki. Changes can then be done incrementally to the base system but apply only locally. Instead of saving those changes to the Lively Wiki source code files, they are attached to a ChangeSet of the world. The ChangeSet is reinvoked every time the world is loaded. Figure 4 shows a model of three worlds. Every world has a ChangeSet attached. Cloned

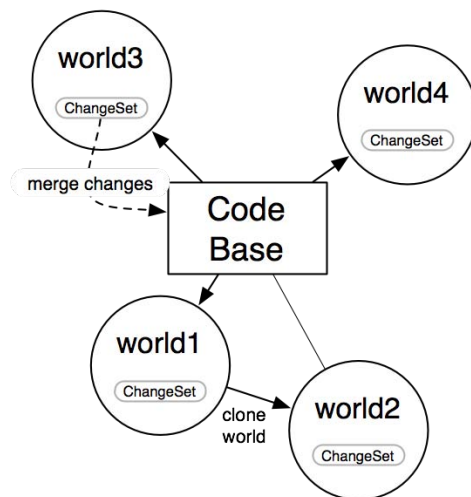


Figure 4: Software development scheme in a wiki

worlds like world2 inherit the changes from the world they are created from. Wiki users can only manipulate worlds. Wiki developers, however, can also change the base system. Accordingly, they can also manually merge changes from worlds back into the base system.

The world model allows users to make changes iteratively and publish them instantly. It is possible to collaborate asynchronously when programming in the same world (section 4.2 for details). A wiki world in this sense is an environment that has all the necessary development tools and is, at the same time, the platform for running the applications. This has a lot of advantages. Changes can be immediate, there are no compile-run cycles. This helps to discover and

¹The author is Philip Weaver

correct errors and makes the development process faster and more dynamic. Moreover, there is no deployment process, because the application is always running in the world where it is developed. Of course, worlds can be cloned to make "releases" of applications. The tooling required for development is already built into the wiki, so users do not need to install and learn additional tools.

In a programming environment where everything can be modified the danger exists that users break functionality. However, this is not a serious problem because changes apply only to a local world and can be reverted.

3.3.2 Programming Tools

Most of the programming tasks like defining a new class could be done from a simple text morph (source code can be evaluated from everywhere) but this is cumbersome and changes would also not persist. Therefore Lively Wiki's development environment extends the Lively Kernel tooling with a system browser for viewing and manipulating all source code, a debugger-like stack viewer (using Lively Kernel's shadow stack feature [20]), and a test framework.

System Browser.

The main development tool for wiki programmers is the SystemBrowser. The browser parses the source code of Lively Wiki, extracts semantic information, and then displays it in the browser. This allows users to deal directly with classes, methods, and functions, thereby making code reading and writing much easier as well as forcing programmers to write clean and structured code [14]. The three-structured display allows navigating and visualizing the structure of code similar to the original Smalltalk-80 class browser [13]. However, the SystemBrowser is adapted to the requirements of Web programming with JavaScript. Code changes are evaluated at runtime and affect the world behavior instantly.

The browser is written in a general way based on the OmniBrowser architecture [5] and thus can be extended to display not only the source code of files but also any other tree structured information. Currently the browser is able to display source code of plain JavaScript files, Lively Kernel's lkml definitions, and OMeta grammars [41].

The upper half of the SystemBrowser as shown in Figure 5 is divided in three panes, the left one showing class categories (these are files and the ChangeSet), the middle pane displays classes, functions, or objects, and the right pane shows methods or functions. The buttons in the middle allow users to enable/disable context independent functionality. For example the file line numbers can be displayed or the list items sorted. Context-dependent functionality can be found in context menus. When invoking the context menu of a method, for example, options to browse the implementors and senders of that method, to remove or to clone the method are displayed. The browser also supports a lot of programming conveniences like bracket matching, in-line evaluation, and allows to search and browse the code base.

Stack Viewer.

The Stack viewer (see figure 6) can be invoked when placing a `halt()` call in the source code. When the control-flow reaches the spot the viewer showing the current call stack is opened. The source code of methods or functions can then be browsed. In-line evaluation is enabled so users can

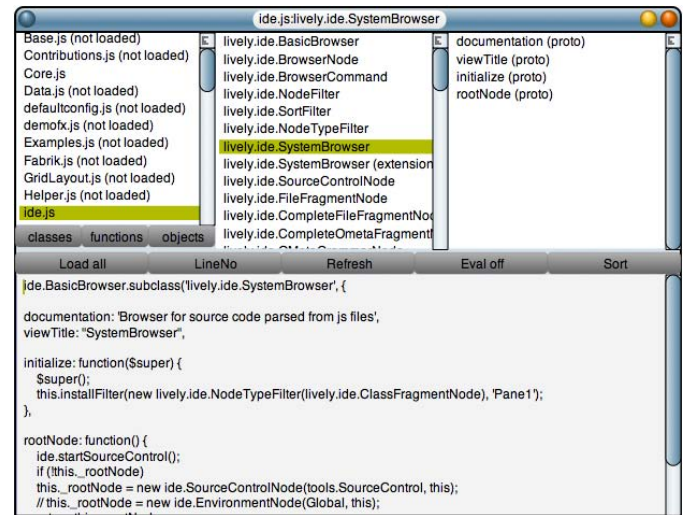


Figure 5: The SystemBrowser browsing its own implementation

examine parameters. The control-flow, however, cannot be continued or stepped through like in a debugger due to the missing reflective features of JavaScript.

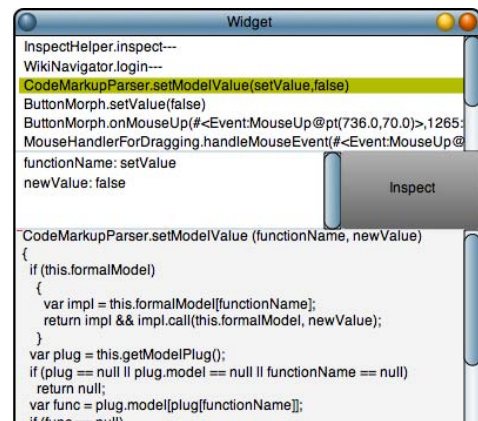


Figure 6: The StackViewer displays the method stack at user defined points

Additional Tools.

Lively Wiki provides a xUnit-like test framework for creating and running tests. An additional local code browser shows just the current changes of the world, so users don't have to deal with the rest of the code base. Additionally the support for profiling programs shows how often methods or functions were called and how much time was spent.

3.4 Wiki Control

To control the wiki-related properties users can open a tool called WikiNavigator by moving the mouse in the upper left corner of a world. With a WikiNavigator (see figure 7) users can register an account and login with their username, save and lock/unlock a world, and load versions of a world. The WikiNavigator also shows if a world is currently locked by another user.

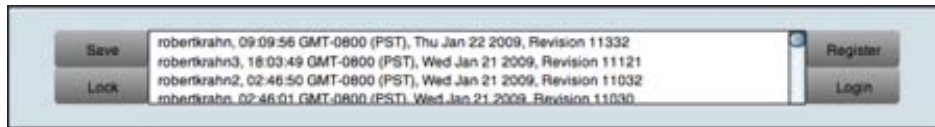


Figure 7: The WikiNavigator

The explicit locking mechanism ensures that other users do not overwrite a world that is currently worked on. However, it is not mandatory to lock a world in order to edit it. This makes it possible that conflicts can appear: User A opens a world after user B has opened the same world. When A saves the world then B does not work on the most recent version of the world anymore. If B wants to save the page, all changes of A would be lost accidentally. To prevent this scenario the WikiNavigator informs B that a more recent version of the world exists.

4. IMPLEMENTATION OF LIVELY WIKI

Lively Wiki extends the Lively Kernel in various ways. It implements a complete programming environment that allows to develop the wiki and the Lively Kernel from inside itself. Lively Wiki also interfaces WebDAV and Subversion to allow saving and versioning worlds. Using WebDAV to the full extent has also the advantage of being able to inspect and analyze wiki contents.

4.1 WebDAV and SVN Interface

The Lively Kernel is an almost completely client-based system. The user starts it by navigating to a world (currently a xhtml page) which will download and run the JavaScript source code and boot the system. From that moment all the application logic is gathered in the Web browser environment (of course requests to the server can be made using asynchronous JavaScript).

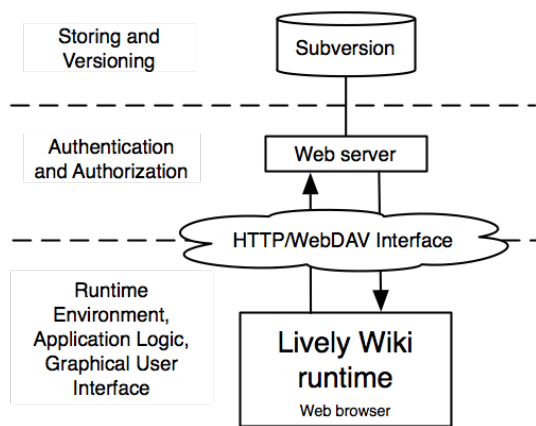


Figure 8: Lively Wiki architecture

Figure 8 shows the system parts and their functions. We extended the system by connecting a Subversion repository on the server side in which worlds can be stored in a serialized form (Apache server version 2.2 in combination with the dav_svn module is used). We are using XHTML documents and append the world state as a SVG subtree. Using Subversion has the advantage that worlds are automatically

versioned and meta data like author and last modified date can be retrieved. To use those features from a Web browser we are using the WebDAV and DeltaV protocols. WebDAV is an extension of the HTTP protocol to support distributed authoring and versioning in the Web [1, 32] and DeltaV is an extension of WebDAV for advanced versioning features [37]. In detail, Lively Wiki uses the following HTTP/WebDAV/DeltaV methods:

- PUT. Upload the serialized contents to the server and create a new document or a new version of an existing document. It is used with the IF-Header to ensure that newer versions of a world are not overridden by accident.
- DELETE. For removing worlds from the repository.
- PROPFIND. Retrieve meta data from a version of a world, it is used to find out which is the most recent version of a world, who is the author, and what is the modification date. In combination with LOCK and UNLOCK it is also used to test if a world was locked.
- REPORT. Retrieve meta data from a collection of worlds. PROPFIND requests can only retrieve meta data from one resource and one version of that resource at a time. To find out about the version history of a world would require to issue several PROPFIND requests. The REPORT method allows to combine them into one request.
- LOCK and UNLOCK. Temporarily disable write access to a world to avoid editing conflicts. User can force the wiki to ignore locks.

To implement authorization and authentication Lively Wiki uses Apache's basic access control scheme. Currently normal wiki users can only modify worlds (XHTML documents), not JavaScript or other resources.

4.2 Tools

The development and wiki tools are all implemented using Morphic and Lively Kernel's observer model. The usual architecture for a tool is the following: A widget used to define the user interface and connect it with domain objects. Morphs are assembled in a buildView method and they are linked to the widget or to arbitrary domain objects. This allows to specify data flow conveniently without having to write unnecessary glue code and, at the same time, leaves domain objects independent from user interface definition.

The SystemBrowser uses OMeta [41] to parse JavaScript sources. This allows to organize definitions of JavaScript objects semantically, thereby allowing operations like searches for senders/implementors of methods or references of a class as well as simple refactorings such as the Move Method refactoring [9]. The SystemBrowser itself is implemented using an OmniBrowser-like architecture [5], this allows to keep the

browser, its content, and supported operations extendable. Currently the browser is able to display source code of plain JavaScript files, Lively Kernels lkml definitions, and OMeta grammars.

5. APPLICATION EXAMPLES

To illustrate what can be done with Lively Wiki we will describe two applications build entirely in our system.

5.1 Calendar

As mentioned in the introduction a rapid application development platform would be convenient for several scenarios. For example it could be useful for a project to have a custom made calendar application fulfilling certain requirements that are not provided by existing calendar applications. The finished application is shown in Figure 9: One wiki world represents one month and each day of the month is a rectangular shaped morph with a date attached to it. Users of the calendar can drag and drop notes into day morphs. The morph representing the current date is highlighted as well those day morphs that have notes attached to it and are in the period of the next seven days after the current date. In the following we present the steps for building this simple calendar in the wiki.

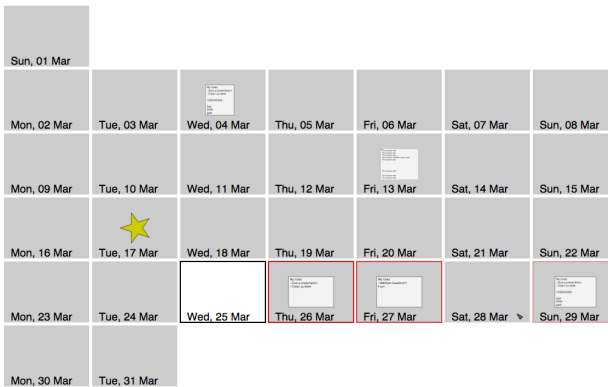


Figure 9: Wiki calendar application

To get started a new world has to be created. We do this by visiting an existing world (like the simpleObjects world³), open the world menu by right clicking into the background, and choosing 'publish as...'. In the new world we open a SystemBrowser for the local changes (the ChangeSet) of the world by open the World menu and choosing 'Tools...' and 'Local code browser'. Since the simpleObjects world had no changes attached the browser will show no items.

The calendar application has two types of objects: a morph representing a date and an object that creates the day morphs of month and arranges them properly on a screen. Using the context menu of the code browser we create a new class DayMorph inheriting BoxMorph. At this point it should be mentioned that changes have an immediate effect and can be tried out at once. For creating a DayMorph we evaluate `new DayMorph(new Rectangle(0,0,100,100))`. `openInWorld()` and a black rectangle appears in the upper left corner of the world. To customize the look and the

³<http://livelykernel.sunlabs.com/repository/lively-wiki/simpleObjects.xhtml>

behavior of the DayMorph we add a field named `style` to the morph. This defines declaratively the appearance of the morph and overwrite its constructor method so that a date object can be passed to a DayMorph upon creation:

```
style: {
  borderColor: Color.red,
  strokeOpacity: 0,
  fill: Color.lightGray
},
initialize: function($super, date, optPos) {
  $super(optPos.extent(this.initialExtent));
  var label = new TextMorph(this.bounds(),
    date.toString().beLabel());
  this.addMorphFront(label);
}
```

This source code can be written inside the bottom pane of the browser when the DayMorph class is selected. Accepting those changes with `alt+s` will save and evaluate them. In the same way we are overwriting the `addMorph` method to scale down text when it is dropped into a DayMorph:

```
addMorph: function($super, morph) {
  $super(morph);
  this.oldScale = morph.getScale();
  var scalePt = this.getExtent().scaleByPt(
    morph.getExtent().inverted());
  var scaleFactor = Math.min(scalePt.x,
    scalePt.y);
  if (scaleFactor < 1) morph.setScale(
    scaleFactor);
  morph.centerAt(this.getCenter());
  return morph;
},
```

Everything thats missing now is to overwrite the `onMouseDown` method to restore the scale (using the `oldScale` value) and a method that regularly checks the date of a morph against the current date and modifies the style. Morphs can register recurring actions in the system scheduler, this will call the specified method in intervals. Additionally a simple layouter is needed for creating DayMorphs with dates. For space reasons we won't present the rest of the source code here but refer the interested reader to <http://livelykernel.sunlabs.com/repository/lively-wiki/livelyCalendar.js>

`xhtml`. Such a small but powerful application requires little code (the full example has around 70 LOC) and wiki programmers have to know nothing more than the Morphic interface.

5.2 Wiki Visualization

Having several entry points to worlds in a wiki can be useful [23]. We therefore created another application in the wiki that shows a live view of all wiki worlds, their links, and meta information. Figure 10 shows the graph: Each node represents a world, the size of the world indicates how much versions a world has and the color of a node is a indicator of how recent the last change was. Red nodes represent worlds modified just now, white nodes represent worlds that were not modified during the last 60 days.

The visualization uses a relaxation technique to arrange the nodes and is updated every few seconds to give a spectator not only a live but a lively view of the wiki. The visualization world can be found at <http://livelykernel.sunlabs.com/repository/lively-wiki/livelyWikiVis.xhtml>.

7. SUMMARY AND OUTLOOK

We have designed and implemented Lively Wiki, a Web-based development platform supporting the collaborative creation of interactive and dynamic Web content. Instead of having to integrate lots of diverse technologies to create Web applications, Lively Wiki users can work with simple a interface in a live environment. Lively Wiki follows wiki principles to make application development as simple as possible.

We started to integrate visual data-flow programming tools [24] into the wiki for simplifying application development. We plan to extend those capabilities with other visual programming approaches like Tile Scripting [42] and alternative programming language that are easier to use than JavaScript.

Currently Lively Wiki supports only asynchronous collaboration. Implementing a synchronous collaboration model like Nebraska [18] or Kansas [29] would support interaction between developers. We also believe that collaboration could be greatly enhanced by providing automatic merging capabilities to worlds. When merging worlds, not only attached source code would be considered but also the scene graph so that morphs and the state of the world could be moved from one version to another.

Lively Wiki search capabilities are currently only implemented for the source code in a world (including the code base). As we found out in the wiki visualization experiment searching other worlds is straightforward and relatively fast by using XPath and Regular Expressions. We plan to extend the search function so that not only a normal text search in the whole wiki is possible but that also the local code of other worlds is searchable and can be browsed using the SystemBrowser.

8. ACKNOWLEDGEMENTS

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